

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF PENNSYLVANIA

Case number (if known)

Chapter

11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Katera's Kove, Inc.

2. All other names debtor used in the last 8 years

Include any assumed names, trade names and doing business as names

DBA Katera's Kove Home Health Agency
DBA Katera's Kove Home Care Agency and Registry
DBA Katera's Kove Personal Care & Secured Dementia Community

3. Debtor's federal Employer Identification Number (EIN) 25-1906261

4. Debtor's address

Principal place of business

Mailing address, if different from principal place of business

599 Norwood Drive
Wampum, PA 16157

Number, Street, City, State & ZIP Code

P.O. Box, Number, Street, City, State & ZIP Code

Beaver

County

Location of principal assets, if different from principal place of business

Number, Street, City, State & ZIP Code

5. Debtor's website (URL) www.kateraskove.com

6. Type of debtor

☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))☐ Partnership (excluding LLP)☐ Other. Specify: _____

Debtor **Katera's Kove, Inc.**
Name

Case number (if known)

7. Describe debtor's business A. *Check one:*

- ☒ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☐ None of the above

B. *Check all that apply*

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

8. Under which chapter of the Bankruptcy Code is the debtor filing? *Check one:*

- ☐ Chapter 7
- ☐ Chapter 9

☒ Chapter 11. *Check all that apply:*

- ☒ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12**9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?**

- ☒ No.
- ☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

- ☒ No
- ☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

Debtor **Katera's Kove, Inc.**
Name

Case number (if known)

11. Why is the case filed in this district?*Check all that apply:*

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (*Check all that apply.*)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?** _____

Number, Street, City, State & ZIP Code

Is the property insured?☐ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Statistical and administrative information**13. Debtor's estimation of available funds***Check one:*

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors☒ 1-49☐ 50-99☐ 100-199☐ 200-999☐ 1,000-5,000☐ 5001-10,000☐ 10,001-25,000☐ 25,001-50,000☐ 50,001-100,000☐ More than 100,000**15. Estimated Assets**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☒ \$100,001 - \$500,000☐ \$500,001 - \$1 million☐ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion**16. Estimated liabilities**☐ \$0 - \$50,000☐ \$50,001 - \$100,000☐ \$100,001 - \$500,000☐ \$500,001 - \$1 million☒ \$1,000,001 - \$10 million☐ \$10,000,001 - \$50 million☐ \$50,000,001 - \$100 million☐ \$100,000,001 - \$500 million☐ \$500,000,001 - \$1 billion☐ \$1,000,000,001 - \$10 billion☐ \$10,000,000,001 - \$50 billion☐ More than \$50 billion

Debtor **Katera's Kove, Inc.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **August 19, 2016**
MM / DD / YYYY**X /s/ Lynn Katekovich**

Signature of authorized representative of debtor

Lynn Katekovich

Printed name

Title **CEO/President****18. Signature of attorney****X /s/ Robert Winfield Koehler**

Signature of attorney for debtor

Date **August 19, 2016**

MM / DD / YYYY

Robert Winfield Koehler

Printed name

Robert W. Koehler, Attorney At Law

Firm name

**Manor Complex, Penthouse
564 Forbes Avenue
Pittsburgh, PA 15219**

Number, Street, City, State & ZIP Code

Contact phone **412 281-5336**Email address **rkoehler@pghlaw.com****32780**

Bar number and State

Fill in this information to identify the case:Debtor name **Katera's Kove, Inc.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF PENNSYLVANIA**

Case number (if known): _____

☐ Check if this is an amended filing**Official Form 204****Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders****12/15**

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Alliance Laundry Systems, LLC PO Box 990, Shepard Street Ripon, WI 54971		lease of laundry equipment with UCC filing				\$10,394.80
Ascentium-2145394, 2154774 and 2155701 PO Box 304593 Dallas, TX 75303-1593		installment purchases of equipment used in business	Disputed			\$335,292.02
Balboa Capital 2010 Main Street Irvine, CA 92614		lease of cameras and other equipment in business	Disputed			\$53,776.04
Beaver Falls Municipal Water Authority PO Box 400 Beaver Falls, PA 15010		utility				\$14,624.14
Can Capital 2015 Vaughn Road, NW, Ste 500 Kennesaw, GA 30144		lease of business property	Unliquidated			\$10,909.14
Elizabeth Butera 659 3rd Street Beaver, PA 15009		lawsuit by Medical Staffing Associates, Inc.	Disputed			\$180,000.00
Ford Credit Box 220564 Pittsburgh, PA 15257-2564		2012 Ford Explorer		\$31,266.00	\$18,607.00	\$12,659.00

Debtor **Katera's Kove, Inc.**
Name

Case number (if known)

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Laurel Linen Service Inc. 1509 Parkway View Drive Pittsburgh, PA 15205		Trade debt	Disputed			\$155,312.26
LCA PO Box 1297 Troy, MI 48099-1297		lease of cameras and related equipment, payments due since 2/15/2016 total \$907.03				\$6,223.17
Marlin Business Bank 2795 East Cottonwood Parkway Salt Lake City, UT 84121		leases of business equipment supported by 3 UCC filings that have been terminated	Disputed			\$125,623.80
Medical Staffing Associates, Inc. 659 3rd Street Beaver, PA 15009		lawsuit	Disputed			\$180,000.00
Michael Fives, Esquire 116976 Perry Highway Suite 1302 Wexford, PA 15090		legal fees				\$10,601.50
PA Department of Labor & Industry 16th Fl., L&I Bldg. Harrisburg, PA 17121		lien secured by judgment	Unliquidated			\$7,598.41
Pennsylvania Department of Revenue Department 280946 Harrisburg, PA 17128-0946		payroll withholding taxes	Unliquidated			\$200,000.00
Pennsylvania Department of Revenue Department 280946 Harrisburg, PA 17128-0946		Unemployment taxes	Disputed			\$188,000.00
PNC Bank PO Box 856177 Louisville, KY 40285-6177		Credit card purchases for business				\$7,360.49

Debtor **Katera's Kove, Inc.**
Name

Case number (if known)

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				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
RAW Consulting, LLC f/k/a RAW Medical Consulting, LLC 415 40th Street Beaver Falls, PA 15010		claims related to loans and stock redemption agreements	Disputed			\$12,000.00
Ruk Properties LLC 66 Progress Avenue Cranberry Twp, PA 16066		Trade debt	Disputed			\$21,534.28
Time Payment 1 & 2 PO Box 3069 Woburn, MA 01888-1969		lease of 6 undercounter dishwashers	Unliquidated			\$60,273.80
Timepayment Corporation 16 New England Executive Park, Suite 200 Burlington, MA 01803		2 leases of dish services, dishwashers, 2 dual radio outdoor camera systems and 10 outdoor wireless cameras	Unliquidated			\$39,054.03

**United States Bankruptcy Court
Western District of Pennsylvania**

In re **Katera's Kove, Inc.**

Debtor(s)

Case No.

Chapter **11**

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Katera's Kove, Inc.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

RAW Consulting, LLC
f/k/a RAW Medical Consulting, LLC
415 40th Street
Beaver Falls, PA 15010

☐ None [*Check if applicable*]

August 19, 2016

Date

/s/ Robert Winfield Koehler

Robert Winfield Koehler 32780

Signature of Attorney or Litigant

Counsel for **Katera's Kove, Inc.**

Robert W. Koehler, Attorney At Law

Manor Complex, Penthouse

564 Forbes Avenue

Pittsburgh, PA 15219

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rkoehler@pghlaw.com